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January 20, 2011

Magistrate Judge Andrew J. Peck
United States District Court
Southern District of New York
500 Pearl Street, Room 1370
New York, New York 10007-1312

Re: Lenworth Smith & Yves Toussaint, Plaintiffs v. J.P. Morgan Chase, et al, Defendants
Docket Number 10-CV-01773 (LTS) (AJP)

Dear Judge Peck:

I have been asked by Mr. Smith and Ms. Toussaint to assume representation of the above matter.

I have called to discuss this matter with Mr. Brewington and his associate, Ms. Mesidor but have not been able to reach them as of this date.

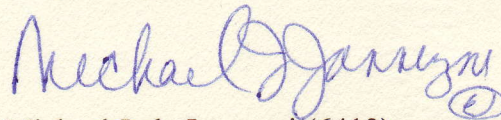
I would like to discuss with Mr. Brewington the orderly transfer of the file before I accept representation.

I have also been asked by Mr. Smith and Ms. Toussaint to express to the Court that while they strongly dispute the factual basis set forth by their present counsel in making the motion to withdraw from representation, they would consent to Mr. Brewington's office being removed as counsel of record.

I would ask that the Court allow me a short time to discuss the transfer of the file and would request a week to report back to the Court with respect to accepting representation.

Thanking the Court for its consideration, I am;

Very truly yours,

A handwritten signature in blue ink, reading "Michael Jude Jannuzzi". The signature is written in a cursive style with a large, stylized "M" and a circled "J" at the end.

Michael Jude Jannuzzi (6413)

cc: Law Office of Frederick Brewington
Robert S. Whitman, Esq.- Seyfarth Shaw LLP